

# Nano-C, Inc [www.nano-c.com](http://www.nano-c.com)

## Background and Opportunity

Nano-C Inc. is one of the global leaders in the development and manufacture of advanced carbon materials. The company is focused on technology adoption for five rapidly growing megatrends.

### Disruptive Technology Megatrends Targeted

- High Sensitivity Sensors
- EUV Semiconductor Manufacturing
- High Efficiency Solar Panels
- Low-Power Non-Volatile Memory
- Flexible Displays and Electronics

High volume product launches, product qualifications, and scale up in 2020 underway with Tier 1 technology companies.

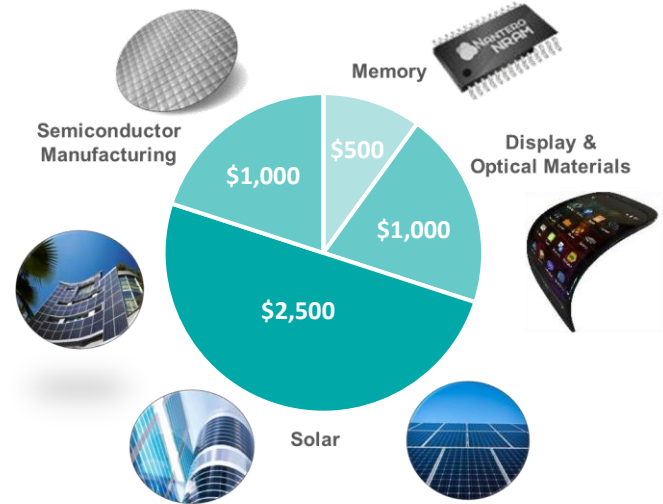
### Nano-C's Materials....

- Enable highly secure full-screen fingerprint sensor for smartphones; possible Q3 2020 launch by one of the largest display manufacturers in the world.
- Can sustain Moore's Law by driving some of the smallest feature sizes ever created; underway with two of the world's largest semiconductor manufacturers
- Drive distributed solar energy on potentially any surface transforming the "built environment"; installations in Europe and Brazil
- Are the center-point of a 40% reduction in power consumption in memory for servers and mobile devices; fourth largest memory buyer in the world
- Make possible flexible, foldable displays for mobile devices and automotive applications; leading display manufacture to pilot in 2020

## Technology and IP

Nano-C's advanced materials platforms encompass a portfolio of unique solutions protected by over **150 global patents** across 46 families. These are based on the company's two major product platforms which share a patented combustion technology – the ability to produce nanostructured carbon in its simplest forms at low cost.

## \$5 BILLION POTENTIALLY ADDRESSABLE MATERIALS MARKET\* In \$ Million (Materials/Formulations)



\*Mordor Intelligence, Allied Market Research, Grandview Research, Inc., MarketsandMarkets, December 2019

### What You Need To Know

- Broad application portfolio potentially diversifies risk
- This capital raise intends to support 18 months of runway with multiple product launches
- Assets in place (Q3 2020) aim to support future revenue plans
- Multi-year relationships with partners and customers
- Substantial joint development activity

### OFFERING TERMS

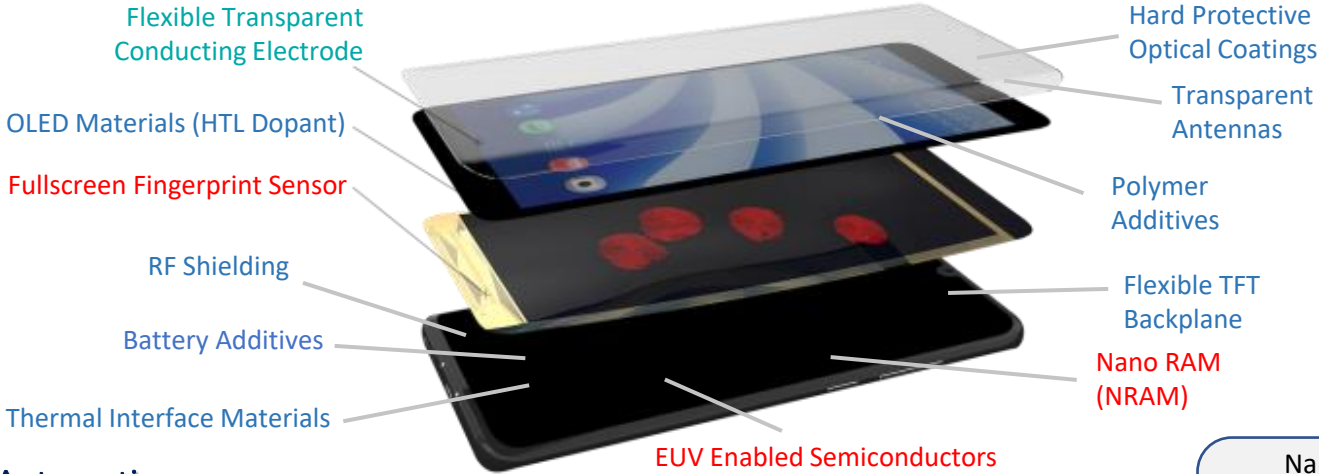
<b>Security Offered</b>	Convertible Bridge Note
<b>Offering Size</b>	Up to \$4 Million
<b>Interest Rate</b>	12.0%
<b>Conversion</b>	30% Discount to Series B Pricing (Currently \$0.23/share)
<b>Warrants</b>	1:1 Warrant Coverage
<b>Maturity</b>	August 31, 2021
<b>Use of Proceeds</b>	Working Capital

Pete Conley

Managing Director, Boustead Securities  
[pete@boustead1828.com](mailto:pete@boustead1828.com) | 310-383-7874

*For illustrative purposes only. This is not an offer to buy or sell securities. There is no guarantee that any specific objective will be achieved. Investments may be illiquid, highly speculative and there is risk of the total loss of your investment. Nano-C is in development and there is no assurance that this development will have a successful outcome. Past performance is not indicative of future results. Please see offering documents for full disclosures and risks.*

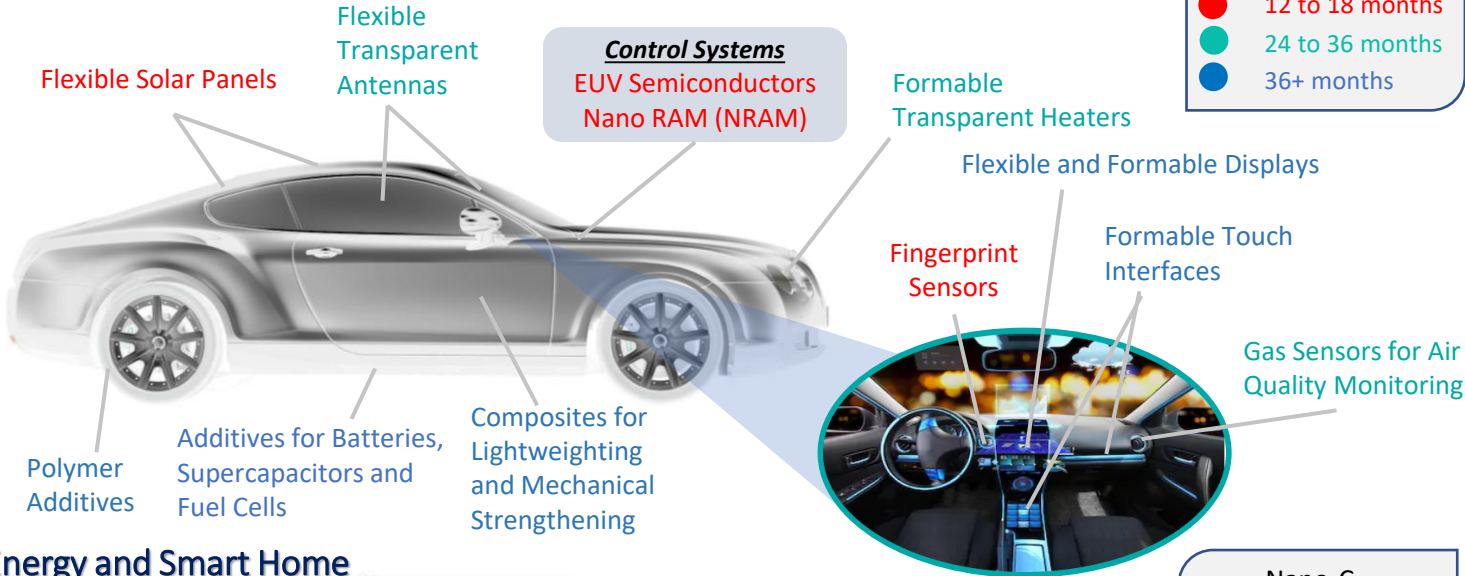
**Mobile Devices and Displays**



**Nano-C Targeted Launches**

- 12 to 18 months
- 24 to 36 months
- 36+ months

**Automotive**



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- 24 to 36 months
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**Energy and Smart Home**

