

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM C**

**UNDER THE SECURITIES ACT OF 1933**

(Mark one.)

- Form C: Offering Statement
- Form C-U: Progress Update
- Form C/A: Amendment to Offering Statement
  - Check box if Amendment is material and investors must reconfirm within five business days.
- Form C-AR: Annual Report
- Form C-AR/A: Amendment to Annual Report
- Form C-TR: Termination of Reporting

***Name of issuer***

Ultrasonic Medical Mapping, Inc.

***Legal status of issuer***

***Form***

C-Corporation

***Jurisdiction of Incorporation/Organization***

Delaware

***Date of organization***

September 16, 2019

Ultrasonic Medical Mapping, LLC, established January 3, 2012 was converted to Ultrasonic Medical Mapping, Inc on September 16, 2019 with the State of Delaware.

***Physical address of issuer***

4500 East West Highway, Bethesda, MD, US

***Website of issuer***

<https://www.umedmap.com>

***Name of intermediary through which the offering will be conducted***

FlashFunders Funding Portal, LLC

***CIK number of intermediary***

0001665087

***SEC file number of intermediary***

007-00009

***CRD number, if applicable, of intermediary***

283102

***Name of qualified third party "Escrow Agent" which the Offering will utilize***

Sutter Securities Clearing, LLC

*Amount of compensation to be paid to the intermediary, whether as a dollar amount or a percentage of the offering amount, or a good faith estimate if the exact amount is not available at the time of the filing, for conducting the offering, including the amount of referral and any other fees associated with the offering*  
5% of the amount raised in the Offering.

*Any other direct or indirect interest in the issuer held by the intermediary, or any arrangement for the intermediary to acquire such an interest*  
None

*Type of security offered*  
Flash CF Preferred stock

*Target number of Securities to be offered*  
116,162

*Price (or method for determining price)*  
\$.99

*Target offering amount*  
\$115,000

*Oversubscriptions accepted:*

- Yes  
 No

*Oversubscriptions will be allocated:*

- Pro-rata basis  
 First-come, first-served basis  
 Other: At the Company's discretion

*Maximum offering amount (if different from target offering amount)*  
\$1,008,995.13

*Deadline to reach the target offering amount*  
March 30, 2020

**If the sum of the investment commitments does not equal or exceed the target offering amount at the deadline to reach the target offering amount, no Securities will be sold in the offering, investment commitments will be cancelled and committed funds will be returned.**

*Current number of employees*  
2

	<b>Most recent fiscal year-end</b>	<b>Prior fiscal year-end</b>
<b>Total Assets</b>	\$5,940.61	\$18,227.16
<b>Cash &amp; Cash Equivalents</b>	\$5,940.61	\$18,227.16
<b>Accounts Receivable</b>	\$0	\$0
<b>Short-term Debt</b>	\$0	\$0
<b>Long-term Debt</b>	\$798,330.44	\$529,548.18
<b>Revenues/Sales</b>	\$0	\$0
<b>Cost of Goods Sold</b>	\$0	\$0
<b>Taxes Paid</b>	\$0	\$0
<b>Net Income</b>	-\$281,068.81	-\$248,823.09

***The jurisdictions in which the issuer intends to offer the Securities:***

Alabama, Alaska, Arizona, Arkansas, California, Colorado, Connecticut, Delaware, District Of Columbia, Florida, Georgia, Guam, Hawaii, Idaho, Illinois, Indiana, Iowa, Kansas, Kentucky, Louisiana, Maine, Maryland, Massachusetts, Michigan, Minnesota, Mississippi, Missouri, Montana, Nebraska, Nevada, New Hampshire, New Jersey, New Mexico, New York, North Carolina, North Dakota, Ohio, Oklahoma, Oregon, Pennsylvania, Puerto Rico, Rhode Island, South Carolina, South Dakota, Tennessee, Texas, Utah, Vermont, Virgin Islands, U.S., Virginia, Washington, West Virginia, Wisconsin, Wyoming, American Samoa, and Northern Mariana Islands

**SIGNATURE**

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100 et seq.), the issuer certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form C and has duly caused this Form to be signed on its behalf by the duly authorized undersigned.

/s/ LIBJ  
(Signature)

David B. Johnson  
(Name)

CEO, Board Member and Chairman of the Board  
(Title)

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100 et seq.), this Form C has been signed by the following persons in the capacities and on the dates indicated.

/s/ Aaron U. Mishler  
(Signature)

Aaron U. Mishler  
(Name)

CFO, Secretary, and Board Member  
(Title)

November 1, 2019  
(Date)

/s/ Matthew Raine  
(Signature)

Matthew Raine  
(Name)

Board Member  
(Title)

November 1, 2019  
(Date)

***Instructions.***

1. The form shall be signed by the issuer, its principal executive officer or officers, its principal financial officer, its controller or principal accounting officer and at least a majority of the board of directors or persons performing similar functions.

2. The name of each person signing the form shall be typed or printed beneath the signature.

Intentional misstatements or omissions of facts constitute federal criminal violations. See 18 U.S.C. 1001.

## **EXHIBITS**

EXHIBIT A: Offering Memorandum

EXHIBIT B: Disclaimers

EXHIBIT C: Financials

EXHIBIT D: Offering Page

EXHIBIT E: Form of Security

EXHIBIT F: Business Plan

EXHIBIT G: Technical Overview