

Boustead Announces Nano-C's Regulation D 506(c) Offering



Advanced Materials for Next Generation Electronics, Sensors and Semiconductor Manufacturing

Irvine, CA, May 19, 2020 -- Boustead Securities, LLC has been engaged by [Nano-C, Inc](#) for its Regulation D 506(c) offering. Nano-C www.nano-c.com is a leading producer of patented nanostructured carbon.

Nano-C is focused on fundamental technology trends: the roll-out of 5G, connectivity driven by the Internet of Things, the race to extend Moore's Law, and the move to address climate change through sustainable energy generation.

Global technology developers can potentially use Nano-C's specialized forms of carbon to create and launch game-changing products:

- Our technology aims for **Energy-efficient and ultra-fast memory** that enables smartphones that last for up to 6-months on stand-by.

- Our **sensors** intend to permit smartphones to be opened with a single touch—potentially in any direction, anywhere on the screen and up to 1000 times more secure.
- **Solar panels** can potentially use our technology to harness 50% more power from the sun with no increase in size, weight or installation cost.
- Our intent is to sustain **Moore's Law** by driving some of the smallest feature sizes ever created.



From left to right: EUV patterning on semiconductor wafer (ASML); foldable smartphone; flexible organic PV installation (OPVIUS GmbH)

We continue to make innovations like these possible. Nano-C is creating the breakthrough materials on which these and other revolutionary advances depend; they may change our daily life and positively impact the global environment for generations to come.

Nano-C's advanced materials platform encompasses a portfolio of novel solutions protected by over 150 global patents across 46 patent families. These patents are based on the company's two major product offerings which share a patented manufacturing process to produce high quality materials at scale and low cost.

Highlights:

- Multi-year relationships with partners and customers
- Active and substantial joint development and scale-up activity
- Broad application and market portfolio potentially diversifies risk
- Expansive patent portfolio from raw material to device
- Assets in place (Q3 2020) aim to support future revenue plans

This press release is not a solicitation or offer to buy or sell securities. For illustrative purposes only. Investments may be speculative, illiquid and carry a risk of loss. Past performance is not indicative of future results. There is no guarantee that any specific outcome will be achieved.

About Nano-C, Inc.

Nano-C is a leading innovator and manufacturer in the chemistry of nanostructured carbon, including fullerenes, carbon nanotubes (CNT), and their chemical derivatives. These materials are critical elements in emerging high-value applications in the electronics and energy markets. Through its patented products and processes, and its distinct competencies in the chemistry of these materials, Nano-C is enabling a revolution in device design, manufacture and performance, and it is committed to their responsible development and use. For more information, please visit our website at www.nano-c.com

About Boustead Securities, LLC

Boustead Securities, LLC (“Boustead”) is an investment banking firm that executes and advises on IPOs, mergers and acquisitions, capital raises and restructuring assignments in a wide array of industries, geographies and transactions, for a broad client base. Boustead’s core value proposition is the ability to create opportunity through innovative solutions and tenacious execution. With experienced professionals in the United States, Boustead’s team moves quickly and provides a broad spectrum of sophisticated financial advice and services. Boustead is a majority owned subsidiary of Boustead & Company Limited, a diversified non-bank financial institution. For more information, please visit www.boustead1828.com.

About Sutter Securities Group, Inc.

Headquartered in Irvine, California, Sutter Securities Group, Inc. (“SSG”), founded in 2013, through its affiliates, is an innovator and investment banking solutions provider. SSG owns and operates Sutter Securities Clearing, LLC, and Sutter Securities Incorporated, FINRA member broker-dealers; Sutter Shareholder Services, LLC, a SEC-registered transfer agent; FlashFunders Funding Portal, LLC, a FINRA member funding portal; and Sutter Capital Management, Inc. Sutter Securities Group, through its affiliates, operates a U.S.-based online securities platform whose underlying technology and regulatory infrastructure are designed to

enable issuers to engage in Regulation D, Regulation A (known as Reg A+), Regulation S, Regulation CF and fully registered S-1 and F-1 Initial Public Offerings in compliance with applicable federal, state and non-U.S. securities laws. SSG is a majority owned subsidiary of Boustead & Company Limited, a diversified non-bank financial institution. Additional information is available at www.flashfunders.com.

Forward-Looking Statements

This announcement contains forward-looking statements. Forward-looking statements provide our current expectations or forecasts of future events. Forward-looking statements include statements about our expectations, beliefs, plans, objectives, intentions, assumptions and other statements that are not historical facts. Words or phrases such as “anticipate,” “believe,” “continue,” “estimate,” “expect,” “intend,” “may,” “ongoing,” “plan,” “potential,” “predict,” “project,” “will” or similar words or phrases, or the negatives of those words or phrases, may identify forward-looking statements, but the absence of these words does not necessarily mean that a statement is not forward-looking. Examples of forward-looking statements in this announcement include, but are not limited to, statements regarding our disclosure concerning the Company’s operations, cash flows, financial position and dividend policy.

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